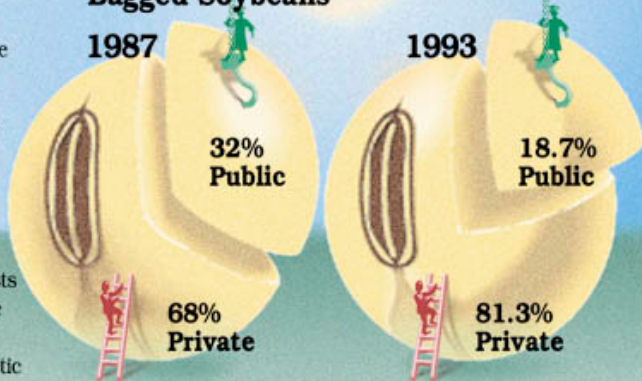


Public and Private Varieties—Market Share of Bagged Soybeans

Most public universities have moved away from variety development toward basic research and the creation of new genetic sources. Universities continue to educate and train the soybean breeders, geneticists, chemists and other specialists who are employed by private companies. In addition, universities test certain genetic traits to determine their economic value.



Above percentages of acreages based on findings of Pioneer Hi-Bred International's 1993 Brand Concentration Survey of the North American soybean market.